

Relationship Between Clerical Burden and Characteristics of the Electronic Environment With Physician Burnout and Professional Satisfaction

Tait D. Shanafelt, MD; Lotte N. Dyrbye, MD, MHPE; Christine Sinsky, MD; Omar Hasan, MBBS, MPH; Daniel Satele, MS; Jeff Sloan, PhD; and Colin P. West, MD, PhD

Abstract

Objective: To evaluate associations between the electronic environment, clerical burden, and burnout in US physicians.

Participants and Methods: Physicians across all specialties in the United States were surveyed between August and October 2014. Physicians provided information regarding use of electronic health records (EHRs), computerized physician order entry (CPOE), and electronic patient portals. Burnout was measured using validated metrics.

Results: Of 6375 responding physicians in active practice, 5389 (84.5%) reported that they used EHRs. Of 5892 physicians who indicated that CPOE was relevant to their specialty, 4858 (82.5%) reported using CPOE. Physicians who used EHRs and CPOE had lower satisfaction with the amount of time spent on clerical tasks and higher rates of burnout on univariate analysis. On multivariable analysis, physicians who used EHRs (odds ratio [OR]=0.67; 95% CI, 0.57-0.79; *P*<.001) or CPOE (OR=0.72; 95% CI, 0.62-0.84; *P*<.001) were less likely to be satisfied with the amount of time spent on clerical tasks after adjusting for age, sex, specialty, practice setting, and hours worked per week. Use of CPOE was also associated with a higher risk of burnout after adjusting for these same factors (OR=1.29; 95% CI, 1.12-1.48; *P*<.001). Use of EHRs was not associated with burnout in adjusted models controlling for CPOE and other factors. **Conclusion:** In this large national study, physicians' satisfaction with the amount of time spent on clerical tasks and CPOE was generally low. Physicians who used EHRs and CPOE were less satisfied with the amount of time spent on clerical tasks and certer adjusting for these satisfaction with their EHRs and CPOE was generally low. Physicians who used EHRs and CPOE were less satisfied with the amount of time spent on clerical tasks and were at higher risk for professional burnout.

© 2016 Mayo Foundation for Medical Education and Research = Mayo Clin Proc. 2016;==(=):1-13

hese are challenging times for American physicians. The medical field is facing unprecedented changes; declining reimbursements, increased productivity expectations, consolidation of medical practices, and increased price competition have intensified the economic pressures on physicians and health care leaders. New legislation and associated regulations have resulted in payfor-performance measures (eg, Meaningful Use and the Physician Quality Reporting System), development of new care delivery models that may not necessarily be patient focused, and greater consumerism in patient health care decision making. They have also added several new tasks to each patient encounter (eg, medication/device reconciliation)

and created new approaches for traditional tasks (eg, e-prescribing).¹⁻³ Studies suggest that more than half of US physicians are now experiencing professional burnout and that burnout is dramatically more common in physicians than in US workers in other fields.^{4,5}

The reasons for the increased rate of physician burnout are complex and include individual and organizational factors. Many physicians have speculated that the more widespread penetration of electronic health records (EHRs), electronic prescribing, electronic patient portals, and computerized physician order entry (CPOE) may lead to information overload, frequent interruptions/distractions, and a change in the content of professional work.⁶⁻⁹ Although it is hoped that these technological advances may



From the Division of Hematology (T.D.S.), Division of Primary Care Internal Medicine (L.N.D.), Division of Biomedical Statistics and Informatics (D.S., J.S.), and Division of General Internal Medicine (C.P.W.), Mayo Clinic, Rochester, MN; and American Medical Association, Chicago, IL (C.S., O.H.).

improve patient safety and quality of care,¹⁰⁻¹⁶ the available evidence is inconclusive.¹⁷⁻²⁰ Electronic health records have increased the clerical burden on physicians,¹⁻³ altered the patient-physician interaction, and can distract from the more meaningful aspects of medical practice.^{1-3,7,8,21,22} In many medical centers, EHRs have been paid for by the elimination of transcription services and the implementation of physician self-entry of notes by typing or voice recognition software. These changes appear to have increased the amount of time physicians spend on documentation and other clerical tasks.²³

Despite the widespread recognition that the evolving electronic environment has dramatically altered the nature of physicians' work, few studies have directly evaluated the relationship between the electronic environment and physician burnout. One of the few studies to directly evaluate this assessed the relationship of satisfaction, stress, and burnout with the number of EHR functions used (eg, clinical notes, laboratory results, imaging reports, prevention reminders, drug interaction warnings, allergy warnings, prescription writing, electronic communications with other physicians, e-mail with patients, and test ordering) in a group of 379 primary care physicians. Statistically significant associations were observed between the number of EHR functions used and physicians' stress and job satisfaction.²⁴ Notably, this study evaluated physicians between 2001 and 2005 at a time when EHRs and CPOE had not penetrated most practices in the United States and before EHR and CPOE use was governed by federal incentive programs. To evaluate current associations between the electronic environment, clerical burden, and burnout, we conducted a national survey of US physicians in active practice in 2014.

METHODS

A description of the survey administration process, the participation rates, and the demographic characteristics of the overall survey population has been previously reported.⁵ The physician sample for the survey was assembled using the American Medical Association Physician Masterfile, a nearly complete record of all US physicians independent of American Medical Association membership, and included physicians of all specialty disciplines. The survey was administered from August 1, 2014, through October 31, 2014. Participation was voluntary, and all responses were anonymous. As previously reported, 6880 of the 35,922 physicians (19.2%) who received an invitation to participate completed surveys.⁵ The demographic characteristics of participants relative to all 835,451 US physicians in the Masterfile were generally similar, although participants were older (median age of 56.0 years vs 51.5 years). Of these 6880 responding physicians, the 6560 (95.3%) who were in active clinical practice at the time of the survey were included in the present analysis.

Demographic and Practice Characteristics

Responding physicians provided information regarding basic demographic characteristics (age, sex, and relationship status) and professional characteristics (specialty, practice setting, and hours worked per week). The survey included a mixture of standardized/validated instruments and items developed specifically for this study. Physician burnout was measured using the Maslach Burnout Inventory, a validated 22-item questionnaire considered the gold standard for measuring burnout.25-28 Consistent with convention,²⁹⁻³¹ we considered physicians with a high score on the depersonalization or emotional exhaustion subscale of the Maslach Burnout Inventory as having at least 1 manifestation of professional burnout.²⁵ The prevalence of burnout in this sample and comparison with a contemporary population-based sample of US workers from other fields have been previously reported.5

Electronic Environment and Clerical Tasks

Physicians also provided information regarding characteristics of the electronic environment in which they practiced. This included questions assessing whether they used EHRs, CPOE, and a patient portal and what method they used to document their clinical work. Physicians who reported that they used EHRs and CPOE were asked to rate their level of satisfaction with these tools. Physicians who used EHRs and patient portals were also asked to indicate their impression of the effects of these tools on quality of care and their efficiency. Satisfaction with clerical tasks directly related to patient care was assessed by asking

ELECTRONIC HEALTH RECORDS AND PHYSICIAN BURNOUT

TABLE 1. Descriptive Characteristics of the 6560 Physicians Included in the Analysis^a

Physicians Included in the Analysis	
Characteristic	Values
Sex Male Female Missing	4276 (67.3) 2075 (32.7) 209
Age Median years <35 y 35-44 y 45-54 y 55-64 y ≥65 y Missing Primary care ^b Primary care	56.0 327 (5.2) 1201 (18.9) 1385 (21.8) 2108 (33.2) 1323 (20.9) 216 1530 (23.4)
Not primary care Missing	4996 (76.6) 32
Specialty Anesthesiology Dermatology Emergency medicine Family medicine General surgery General surgery General surgery Unternal medicine—general Internal medicine—general Internal medicine—general Internal medicine subspecialty Neurology Neurosurgery Obstetrics/gynecology Ophthalmology Otheropedic surgery Otolaryngology Other Pathology Pediatrics-general Pediatric subspecialty Physical medicine and rehabilitation Preventive/occupational/ environmental medicine Psychiatry Radiation oncology Radiology Urology Missing	231 (3.6) 162 (2.5) 348 (5.4) 510 (7.8) 241 (3.7) 369 (5.7) 435 (6.7) 755 (11.6) 239 (3.7) 54 (0.8) 282 (4.3) 232 (3.6) 231 (3.6) 158 (2.4) 206 (3.2) 169 (2.6) 348 (5.4) 308 (4.7) 168 (2.6) 84 (1.3) 538 (8.3) 64 (1.0) 252 (3.9) 114 (1.8) 62
Hours worked per week Median <40 40-49 50-59 60-69 70-79 ≥80 Missing	50.0 1084 (16.7) 1286 (19.8) 1618 (24.9) 1489 (22.9) 530 (8.1) 498 (7.7) 55
No. of nights on call per week (median [interquartile range])	1.0 (0-3.0)
	Continued

TABLE 1. Continued	
Characteristic	Values
Primary practice setting Private practice Academic medical center Veterans hospital Active military practice Other Missing	3605 (55.2) 1625 (24.9) 104 (1.6) 58 (0.9) 1143 (17.5) 25
Burnout Emotional exhaustion Median score % Low score % Intermediate score % High score Depersonalization Median score % Low score % High score % High score % Low score % Low score % Low score % Low score % Low score % Intermediate score % High score % High score % High score % High score	26.0 2138 (33.1) 1245 (19.3) 3082 (47.7) 7.0 2787 (43.3) 1388 (21.5) 2266 (35.2) 41.0 3922 (61.4) 1438 (22.5) 1023 (16.0) 3586 (55.3)
^a Values are given as No. (percentage) of where indicated otherwise. ^b Primary care specialties include internal general practice, family medicine, obstetr pediatrics-general. ^c High score on the emotional exhaustion of subscale of the Maslach Burnout In "Methods" section of the text).	medicine—general, ics/gynecology, and or depersonalization ventory (see the

^d6484 physicians responded to burnout questions.

physicians to rate their level of agreement with the statement "the amount of time I spend on clerical tasks related to direct patient care (eg, order entry, dictation, reviewing laboratory results, and communicating with patients via an electronic portal) is reasonable." Similarly, satisfaction with clerical tasks indirectly related to patient care was assessed by asking physicians to rate their level of agreement with the statement "the amount of time I spend on clerical tasks indirectly related to patient care (eg, correspondence, completion of forms, and answering telephone calls) is reasonable." The items evaluating these dimensions of the electronic environment were primarily evaluated using standard agreement (strongly agree, agree, neither agree nor disagree, disagree, strongly disagree) or satisfaction (very satisfied, satisfied, neither satisfied nor dissatisfied,

TABLE 2. Description of Technology Use in Practice^a

	Physicians
	, (No./total No. [%])
Technology	(N=6560)
EHR	
Do you have EHRs? ^b	
Yes	5389/6375 (84.5)
No	986/6375 (15.5)
Rate level of satisfaction with EHRs ^c	
Very satisfied	353/5358 (6.6)
Satisfied	1578/5358 (29.5)
Neither satisfied nor dissatisfied	1086/5358 (20.3)
Dissatisfied	1458/5358 (27.2)
Very dissatisfied	883/5358 (16.5)
EHRs have improved patient care ^c	
Strongly agree	527/5320 (9.9)
Agree	1403/5320 (26.4)
Neither agree nor disagree	1211/5320 (22.8)
Disagree Strong ku disagree	1142/5320 (21.5)
Strongly disagree EHRs have improved my efficiency ^c	1037/5320 (19.5)
Strongly agree	376/5287 (7.1)
Agree	842/5287 (15.9)
Neither agree nor disagree	762/5287 (14.4)
Disagree	1370/5287 (25.9)
Strongly disagree	1937/5287 (36.6)
CPOE	(30.0)
Do you personally enter orders using a CPOE system? ^b	
Clinic only	74/639 (8.4)
Hospital only	1508/6391 (23.6)
Both clinical and hospital	2176/6391 (34.0)
Not at all	1034/6391 (16.2)
Not applicable to my specialty Rate level of satisfaction with CPOE ^d	499/6391 (7.8)
Very satisfied	326/4847 (6.7)
Satisfied	1519/4847 (31.3)
Neither satisfied nor dissatisfied	970/4847 (20.0)
Dissatisfied	1373/4847 (28.3)
Very dissatisfied	659/4847 (13.6)
Patient portal	
Do you communicate with patients directly via an electronic	2
patient portal? ^b	
Yes	1658/6360 (26.1)
No The patient portal has improved patient care ^e	4702/6360 (73.9)
	124/1450 (93)
Strongly agree Agree	136/1650 (8.2) 446/1650 (27.0)
Neither agree nor disagree	605/1650 (36.7)
Disagree	328/1650 (19.9)
Strongly disagree	135/1650 (8.2)
The patient portal has improved my efficiency ^e	(0.2)
Strongly agree	97/1650 (5.9)
Agree	265/1650 (16.1)
Neither agree nor disagree	447/1650 (27.1)
Disagree	503/1650 (30.5)
Strongly disagree	338/1650 (20.5)
	Continued on next page

dissatisfied, very dissatisfied) scales. A complete list of these questions, along with the response options, is provided in Supplemental Appendix 1 (available online at http://www. mayoclinicproceedings.org).

Statistical Analyses

Standard descriptive summary statistics were used to characterize physician responses. Associations between variables were evaluated using the Kruskal-Wallis test for continuous variables or the χ^2 test for categorical variables as appropriate. All tests were 2-sided with type I error rates of 0.05. Multivariable analysis of differences in satisfaction with clerical burden and burnout was performed using logistic regression. Factors that were included in the models were demographic characteristics (age, sex, specialty, practice setting, and hours worked per week) as well as descriptive characteristics of the responder's electronic practice environment (use of EHRs, patient portals, and CPOE). All analyses were performed using SAS software version 9 (SAS Institute Inc).

RESULTS

The personal and professional characteristics of the 6560 physicians who were in active clinical practice at the time of the survey who were included in this analysis are shown in Table 1.

A description of the electronic practice environment of participating physicians is shown in Table 2. Of the 6375 physicians who replied to the question about whether they used EHRs, 5389 (84.5%) indicated that they did. Of the 5892 physicians who indicated that CPOE was relevant to their specialty, 4858 (82.5%) reported using CPOE, including 1174 of 6391 (18.4%) who used CPOE in the clinic, 1508 of 6391 (23.6%) who used CPOE in the hospital, and 2176 of 6391 (34.0%) who used CPOE in both settings. Slightly more than 1 in 4 physicians (1658 of 6360; 26.1%) reported communicating directly with patients via an electronic patient portal.

Of 5358 physicians who used EHRs, 1931 (36.0%) were satisfied or very satisfied with their EHRs and 2341 (43.7%) were dissatisfied or very dissatisfied. Satisfaction with EHRs also varied by specialty (Figure 1). Of 4847

ELECTRONIC HEALTH RECORDS AND PHYSICIAN BURNOUT

physicians who used CPOE, 1845 (38.1%) were satisfied or very satisfied with CPOE and 2032 (41.9%) were dissatisfied or very dissatisfied. Physicians had mixed opinions regarding the effects of EHRs and patient portals on patient care. Of 5320 EHR users, 1930 (36.3%) agreed or strongly agreed that EHRs had improved patient care and 2179 (41.0%) disagreed or strongly disagreed. Of the 1650 patient portal users, 582 (35.3%) agreed or strongly agreed that the portal had improved patient care and 463 (28.1%) disagreed or strongly disagreed with this sentiment. Physicians had even less favorable views regarding the effects of EHRs and patient portals on their efficiency. A total of 1218 of 5287 physicians (23.0%) believed that EHRs had improved their efficiency, and 3307 (62.5%) disagreed with this notion. Similarly, only 362 of 1650 physicians (21.9%) using a patient portal believed that it had increased their efficiency, and 841 (51.0%) disagreed with this notion.

Overall, 2365 of 6343 physicians (37.3%) agreed or strongly agreed that the amount of time spent on clerical tasks related to direct patient care (eg, order entry, dictation, reviewing laboratory results, and communicating with patients via an electronic portal) was reasonable, and 2950 (46.5%) disagreed or strongly disagreed (Table 2). Physicians also had an unfavorable view of the amount of time spent on clerical tasks indirectly related to patient care (eg, correspondence, completion of forms, and answering telephone calls). In this dimension, 1623 of 6326 physicians (25.7%) agreed or strongly agreed that the amount of time spent was reasonable and 3528 (55.8%) disagreed or strongly disagreed. Satisfaction with clerical burden varied by specialty, with the highest satisfaction among pathologists and radiologists and the lowest satisfaction among urologists, family medicine physicians, and otolaryngologists (Figure 2). Categorization of the 24 specialty disciplines based on the prevalence of burnout and whether their satisfaction with clerical burden was above or below the prevalence of all US physicians in each dimension is shown in Figure 3.

Satisfaction with EHRs, CPOE, and clerical burden varied by age, with greater satisfaction among younger physicians. Of the physicians

Physicians (No./total No. [%]) Technology (N=6560) Method of documentation (N=6560) How do you enter most of your notes? ^b Dictate and use transcription service Dictate and use transcription service 941/6360 (14.8) Self-enter: voice recognition software 921/6360 (14.5) Self-enter: handwritten or typed 3915/6360 (61.6) Someone else (eg, scribe) enters for me 284/6360 (4.5) Other 299/6360 (4.7) View of clerical tasks Amount of time I spend on clerical tasks related to direct patient care ¹ is reasonable 488 (7.7) Agree 1877 (29.6)	TABLE 2. Continued	
How do you enter most of your notes? ^b Dictate and use transcription service 941/6360 (14.8) Self-enter: voice recognition software 921/6360 (14.5) Self-enter: handwritten or typed 3915/6360 (61.6) Someone else (eg. scribe) enters for me 284/6360 (4.5) Other 299/6360 (4.7) View of clerical tasks Amount of time I spend on clerical tasks related to direct patient care ^f is reasonable 5trongly agree Strongly agree 488 (7.7)	Technology	(No./total No. [%])
Dictate and use transcription service941/6360 (14.8)Self-enter: voice recognition software921/6360 (14.5)Self-enter: handwritten or typed3915/6360 (61.6)Someone else (eg, scribe) enters for me284/6360 (4.5)Other299/6360 (4.7)View of clerical tasks Amount of time I spend on clerical tasks related to direct patient care ^f is reasonable Strongly agree488 (7.7)	Method of documentation	
Self-enter: voice recognition software921/6360 (14.5)Self-enter: handwritten or typed3915/6360 (61.6)Someone else (eg, scribe) enters for me284/6360 (4.5)Other299/6360 (4.7)View of clerical tasks Amount of time I spend on clerical tasks related to direct patient care ^f is reasonable Strongly agree488 (7.7)	How do you enter most of your notes? ^b	
Self-enter: handwritten or typed3915/6360 (61.6)Someone else (eg, scribe) enters for me284/6360 (4.5)Other299/6360 (4.7)View of clerical tasks Amount of time I spend on clerical tasks related to direct patient care ^f is reasonable Strongly agree488 (7.7)	Dictate and use transcription service	941/6360 (14.8)
Someone else (eg. scribe) enters for me284/6360 (4.5)Other299/6360 (4.7)View of clerical tasks Amount of time I spend on clerical tasks related to direct patient care ^F is reasonable Strongly agree488 (7.7)	Self-enter: voice recognition software	921/6360 (14.5)
Other 299/6360 (4.7) View of clerical tasks Amount of time I spend on clerical tasks related to direct patient care ^F is reasonable Strongly agree 488 (7.7)	Self-enter: handwritten or typed	3915/6360 (61.6)
View of clerical tasks Amount of time I spend on clerical tasks related to direct patient care ¹ is reasonable Strongly agree 488 (7.7)	Someone else (eg, scribe) enters for me	284/6360 (4.5)
Amount of time I spend on clerical tasks related to direct patient care ^f is reasonable Strongly agree 488 (7.7)	Other	299/6360 (4.7)
Neither agree nor disagree925 (14.6)Disagree1455 (22.9)Strongly disagree1495 (23.6)Don't know/not applicable103 (1.6)Missing217Amount of time I spend on clerical tasks indirectly related to patient care ^g is reasonable294 (4.6)Strongly agree294 (4.6)Agree1329 (21.0)	Amount of time I spend on clerical tasks related to direct patient care ^f is reasonable Strongly agree Agree Neither agree nor disagree Disagree Strongly disagree Don't know/not applicable Missing Amount of time I spend on clerical tasks indirectly related to patient care ^g is reasonable Strongly agree	1877 (29.6) 925 (14.6) 1455 (22.9) 1495 (23.6) 103 (1.6) 217 294 (4.6)
Neither agree nor disagree 1051 (16.6)	Neither agree nor disagree	1051 (16.6)
Disagree 1594 (25.2)	Disagree	1594 (25.2)
Strongly disagree 1934 (30.6)	Strongly disagree	1934 (30.6)
Don't know/not applicable I24 (2.0)	Don't know/not applicable	124 (2.0)
Missing 234	Missing	234

^aCPOE = computerized physician order entry; EHR = electronic health record.

^bTotal less than 6560 reflects incomplete survey responses.

^cOf those who indicated that they had EHRs.

^dOf those who used CPOE (clinic, hospital, or both).

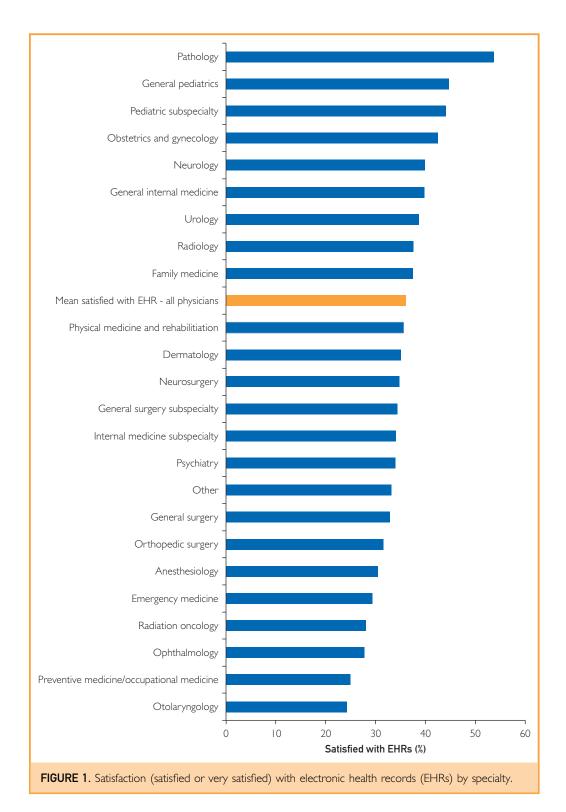
^eOf those who used a patient portal.

^fFor example, order entry, dictation, reviewing laboratory results, and communicating with patients via an electronic portal.

^gFor example, correspondence, completion of forms, and answering telephone calls.

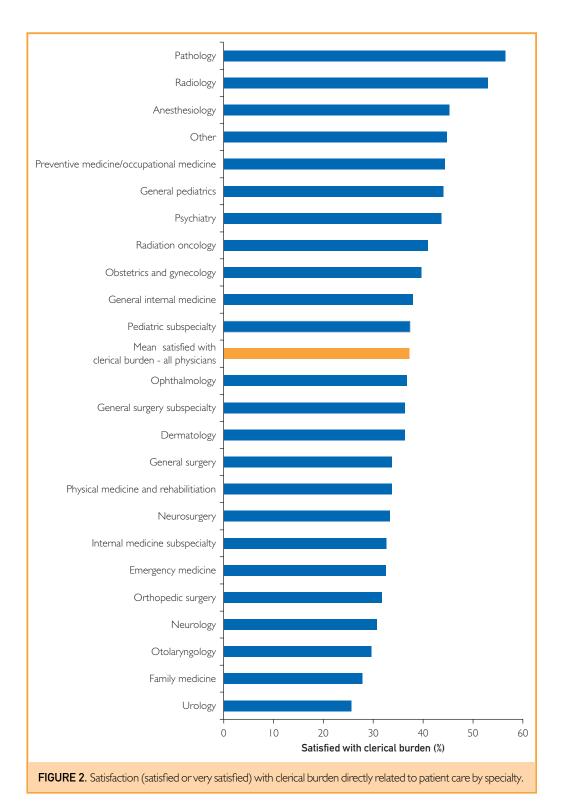
younger than 40 years, 396 of 863 (45.9%) were satisfied with their EHRs compared with 367 of 971 (37.8%) of those aged 40 to 49 years, 512 of 1606 (31.9%) of those aged 50 to 59 years, and 594 of 1752 (33.9%) of those 60 years and older (P<.001). Similar trends were observed for satisfaction with CPOE and clerical burden (Supplemental Table 1, available online at http://www. mayoclinicproceedings.org).

Next, we evaluated the relationship between use of EHRs, CPOE, and patient portals; method of documentation; and satisfaction with clerical burden and burnout (Table 3). Physicians who used EHRs, CPOE, and patient portals had lower satisfaction with

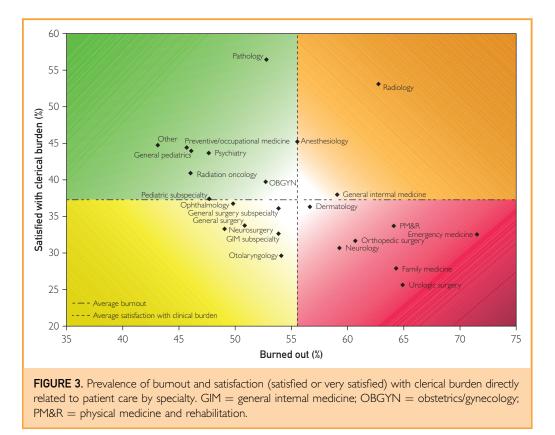


clerical burden directly and indirectly related to patient care. Those who used EHRs and CPOE also had higher rates of burnout. Regarding method of documentation, self-entry of notes using voice recognition software was associated with lower satisfaction with clerical burden directly related to patient care and higher rates of burnout.

ELECTRONIC HEALTH RECORDS AND PHYSICIAN BURNOUT



Finally, we performed 2 separate multivariable analyses to identify factors independently associated with satisfaction with the clerical burden directly related to patient care and burnout. Physicians who used EHRs or CPOE were less likely to be satisfied with clerical burden directly related to patient care after adjusting for age, sex, specialty, practice



setting, and hours worked per week (Table 4). Use of CPOE (but not use of EHRs) was also associated with a higher risk of burnout after adjusting for age, sex, specialty, practice setting, and hours worked per week (Table 4). Use of a patient portal was not independently associated with either satisfaction with clerical burden or burnout in adjusted analyses. Similar analyses exploring factors independently associated with satisfaction with clerical burden indirectly related to patient care are provided in Supplemental Table 2 (available online at http://www. mayoclinicproceedings.org).

DISCUSSION

The present study chronicles the widespread evolution of the electronic environment in the US healthcare system and its effect on physicians. In 2008, less than 15% of medical practices used EHRs and less than 5% had fully functional EHRs that incorporated test ordering, electronic prescribing, decision support tools, and medical images.³² By 2012 these proportions had increased to 72% and

40%.^{33,34} In the present study of US physicians across all specialties, more than 80% reported using EHRs and approximately 75% reported using some form of CPOE. Far fewer physicians (approximately 25%) interacted with patients via an electronic patient portal.

Physician satisfaction with their EHRs and CPOE was generally low. Despite the expectation that these tools would improve patient outcomes,¹⁰⁻¹⁶ physician opinion was nearly evenly split on whether they had actually improved patient care. Physicians reported widespread dissatisfaction with the clerical burden associated with these tools, with only approximately 1 in 3 believing that the amount of time spent on clerical tasks directly related to patient care (eg, order entry, dictation, reviewing laboratory results, and communicating with patients via an electronic portal) was reasonable and only 1 in 4 believing that the amount of time spent on clerical tasks indirectly related to patient care (eg, correspondence, completion of forms, and answering telephone calls) was reasonable. Physicians who used EHRs, CPOE, or a

ELECTRONIC HEALTH RECORDS AND PHYSICIAN BURNOUT

TABLE 3. Relationship of EHR, CPOE, Pat						
	Satisfied ^b clerical directly		Satisfied ^b clerical			
	related to patient		indirectly related to		Burnout	
Factor	care (No. [%])	P value	patient care (No. [%])	P value	(No. [%])	P value
Use EHRs		<.001		<.001		<.00 I
Yes	1880/5329 (35.3)		1308/5312 (24.6)		3056/5340 (57.2)	
No	472/971 (48.6)		306/971 (31.5)		434/974 (44.6)	
Use CPOE		<.001		<.001		<.001
Clinic only	369/1169 (31.6)		257/1158 (22.2)		648/1162 (55.8)	
Hospital only	566/1490 (38.0)		392/1488 (26.3)		886/1496 (59.2)	
Both clinical and hospital	691/2153 (32.1)		440/2147 (20.5)		1273/2163 (58.9)	
Not at all	475/1015 (46.8)		332/1018 (32.6)		461/1021 (45.2)	
Not applicable to my specialty	252/490 (51.4)	NA	193/489 (39.5)	NA	229/488 (46.9)	NA
Use an electronic patient portal		.001		<.001		.49
Yes	547/1645 (33.3)		336/1636 (20.5)		923/1647 (56.0)	
No	1796/4644 (38.7)		1273/4637 (27.5)		2562/4654 (55.0)	
Method of documentation		.005		.11		.02
Dictate and use transcription service	364/928 (39.2)		244/927 (26.3)		492/932 (52.8)	
Self-enter: voice recognition software	296/909 (32.6)		204/909 (22.4)		535/908 (58.9)	
Self-enter: handwritten or typed	1482/3882 (38.2)		999/3868 (25.8)		2154/3884 (55.5)	
Someone else (eg, scribe) enters for me	109/277 (39.4)		79/276 (28.6)		154/282 (54.6)	
Other	97/297 (32.7)		84/296 (28.4)		146/296 (49.3)	

^aCPOE = computerized physician order entry; EHR = electronic health record; NA = not applicable.

^bAgree or strongly agree that the amount of time spent on clerical tasks in this dimension is reasonable.

patient portal had lower satisfaction with both dimensions of clerical burden, and, by a greater than 2 to 1 margin, physicians disagreed with the notion that their EHRs or patient portal had improved their efficiency.

To our knowledge, this is one of only a few studies to evaluate the relationship between the electronic environment and physician burnout. Physicians who used EHRs or CPOE were at higher risk for burnout regardless of whether they were or were not satisfied with their EHRs or CPOE. In multivariable analysis adjusting for age, sex, specialty, practice setting, hours worked per week, and EHR use, CPOE seemed to be the driving factor in the relationship between the electronic environment and physician burnout. Physicians using CPOE had an approximately 30% higher risk of burnout after adjusting for all other factors.

Although some evidence suggests that the use of EHRs, electronic prescribing, and CPOE may improve patient outcomes¹⁰⁻¹⁶ the evidence is inconclusive,¹⁷⁻²⁰ and these tools also create clerical burden, cognitive burden, and frequent interruptions/distractions that may threaten the potentially beneficial

effects.^{7,8,35} Based on the data presented herein, they are also associated with an increased risk of burnout among physicians. Burnout has been shown to erode quality of care, increase risk of medical errors, and lead physicians to reduce clinical work hours,³⁶⁻⁴⁴ suggesting that the net effect of these electronic tools on quality of care for the US health care system is less clear.

How do we harness the value of these tools and simultaneously mitigate their negative effects on physicians? The simple answer would seem to be finding ways to incorporate EHRs, patient portals, and CPOE in a manner that does not increase clerical burden for physicians or reduce their efficiency. Understanding which EHR functions pose the greatest challenges for physicians may help identify the areas that provide the greatest opportunity for redesign of practice-relevant operational processes. A variety of studies have begun to chronicle innovative ways to ease the clerical burden and distractions that the electronic environment can create for physicians. For example, 2 promising approaches involve assistant order entry and documentation support. In one model, medical scribes help chart

TABLE 4. Multivariate Analysis of Factors Related to Satisfaction With Clerical Burden and Burnout					
Dependent variable	Predictor	OR (95% CI)	P value		
A. Factors independently associated with satisfaction with clerical burden directly related to patient care ^b					
Agree that clerical burden directly related to patient care is reasonable	Age (for each year older)	0.984 (0.979-0.988)	<.001		
	Emergency medicine (vs IM-general)	0.641 (0.469-0.877)	.005		
	Family medicine (vs IM-general)	0.570 (0.427-0.762)	.001		
	Pathology (vs IM-general)	1.782 (1.202-2.639)	.004		
	Radiology (vs IM-general)	1.555 (1.110-2.177)	.01		
	Hours (for each additional hour per week)	0.982 (0.978-0.985)	<.00 I		
	Uses EHRs (vs not)	0.668 (0.567-0.787)	<.001		
	Uses CPOE (vs not)	0.720 (0.620-0.835)	<.00 I		
B. Factors independently associated wit	h bumout ^b				
Burned out	Age (for each year older)	0.974 (0.969-0.978)	<.001		
	Female (vs male)	1.355 (1.194-1.536)	<.00 I		
	Emergency medicine (vs IM-general)	2.125 (1.538-2.935)	<.001		
	Family medicine (vs IM-general)	1.379 (1.036-1.834)	.03		
	Surgical subspecialty (vs IM-general)	0.626 (0.445-0.880)	.007		
	General pediatrics (vs IM-general)	0.602 (0.442-0.819)	.001		
	General surgery (vs IM-general)	0.598 (0.427-0.839)	.003		
	OBGYN (vs IM-general)	0.710 (0.511-0.985)	.04		
	Pediatric subspecialty (vs IM-general)	0.698 (0.505-0.965)	.03		
	Radiology (vs IM-general)	1.442 (1.017-2.045)	.04		
	Academic practice (vs private)	0.692 (0.604-0.792)	<.00 l		
	Hours (for each additional hour per week)	1.025 (1.021-1.029)	<.001		
	Uses CPOE (vs not)	1.289 (1.120-1.483)	<.001		

 a CPOE = computerized physician order entry; EHR = electronic health record; IM = internal medicine; OBGYN = obstetrics/ gynecology; OR = odds ratio.

^bFactors in the model: age, sex, specialty, practice setting (private, academic, veterans affairs, or military), hours worked per week, use EHRs (yes/no), use a patient portal (yes/no), and use CPOE.

the patient-physician encounter in the EHR in real time under the direction of a physician.45,46 Although the current body of evidence is limited, a recent systematic review suggested that the use of scribes increased physician efficiency, enhanced physician satisfaction, increased the volume of patients cared for, and increased hourly relative value units generated by physicians, with a neutral or positive effect on patient satisfaction.⁴⁷ Advanced care team models may be an even more powerful strategy.⁴⁸⁻⁵⁰ With this approach, a clinically trained individual (nurse, medical assistant, or specialty technician) assists with visit note documentation, nonphysician order entry, inbox management, health coaching, and care coordination.48-50 This approach also utilizes nursing support to triage and responds to patient portal messages and other electronic communications. Other approaches to improving efficiency such as value stream mapping and process standardization have also been reported to be helpful. 51

The present findings also suggest that there may be a generational dimension to the effect of the electronic environment on physicians. Younger physicians were generally more satisfied with their electronic environment and CPOE. Older physicians have had to adjust to change, whereas the EHR era may be all that younger physicians have ever experienced.⁵² Nonetheless, a majority of younger physicians in this national study were still dissatisfied with the effects of the EHR and with clerical burden, and the multivariable analysis indicates that EHR and CPOE use had adverse effects on clerical burden and risk of burnout independent of age.

As several researchers have eloquently noted,^{21,22} the introduction and widespread use of EHRs, CPOE, and electronic prescribing have broader implications for the physician-patient interaction than their effect on physician

efficiency and clerical burden. Although most of the discussion on how the electronic environment affects physician satisfaction has focused on clerical burden/inefficiency, the electronic environment has the potential to affect several other dimensions of physician satisfaction, including erosion of control/autonomy through greater regulation (eg, Meaningful Use) and adverse effects on work-life integration. The introduction of computers into the examination room has the potential to shift physicians' focus away from the patient and the human interaction, which is a source of meaning for physicians. Limited data also suggest that introducing a computer into the examination room results in lower patient satisfaction.53 Other studies suggest that it may have either a positive or negative effect depending on how the computer is integrated into the encounter.9,54,55 Studies of resident physicians suggest that EHR use may actually increase communication with patients⁵² and that training in how to integrate the EHR into the encounter in a patientcentered way may increase physicians' ability to engage patients rather than have the EHR be a distraction.⁵⁶

This study is subject to a variety of limitations. Although consistent with other national surveys of physicians,⁵⁷⁻⁵⁹ the participation rate among physicians in this study was only 19%. Although we found minimal differences between early and late responders (a standard approach to evaluate for response bias) with respect to age, sex, and specialty, physicians using EHRs, CPOE, or a patient portal may be more technologically savvy and more likely to participate. This study is cross-sectional and cannot determine cause and effect. We also did not inquire as to which specific EHRs physicians used to evaluate whether some are perceived as more physician friendly than others. It should also be noted that a variety of factors independent of the electronic environment contribute to clerical burden (eg, insurer-required precertifications). Although the association of EHRs and CPOE with clerical burden persisted on the multivariate analysis, we are unable to adjust for every factor that may contribute to clerical burden.

CONCLUSION

Electronic health records, CPOE, and patient portals are here to stay. These tools hold great

promise for enhancing coordination of care, reducing errors, and improving quality of care.¹⁰⁻¹⁶ In their current form and implementation, however, they seem to have had a variety of unintended negative consequences that reduce efficiency, increase clerical burden, and increase the risk of burnout for physicians. Further studies are needed to investigate whether the associations observed are causal. Innovative approaches that incorporate these electronic tools into practice without adversely affecting physician efficiency and professional satisfaction are needed.

SUPPLEMENTAL ONLINE MATERIAL

Supplemental material can be found online at http://www.mayoclinicproceedings.org. Supplemental material attached to journal articles has not been edited, and the authors take responsibility for the accuracy of all data.

Abbreviations and Acronyms: CPOE = computerized physician order entry; EHR = electronic health record; GIM = general internal medicine; IM = internal medicine; OBGYN = obstetrics/gynecology; OR = odds ratio; PM&R = physical medicine and rehabilitation

Grant Support: Funding for this study was provided by the Mayo Clinic Program on Physician Well-being.

Correspondence: Address to Tait D. Shanafelt, MD, Division of Hematology, Mayo Clinic, 200 First St SW, Rochester, MN 55905 (shanafelt.tait@mayo.edu).

REFERENCES

- Dyrbye LN, West CP, Burriss TC, Shanafelt TD. Providing primary care in the United States: the work no one sees. Arch Intern Med. 2012;172(18):1420-1421.
- Palen TE, Ross C, Powers JD, Xu S. Association of online patient access to clinicians and medical records with use of clinical services. JAMA. 2012;308(19):2012-2019.
- Friedberg M, Chen P, Van Busum K, et al. Factors Affecting Physician Professional Satisfaction and Their Implications for Patient Care, Health Systems, and Health Policy. Washington, DC: RAND Health; 2013.
- Shanafelt TD, Boone S, Tan L, et al. Burnout and satisfaction with work-life balance among US physicians relative to the general US population. Arch Intern Med. 2012;172(18): 1377-1385.
- Shanafelt TD, Hasan O, Dyrbye LN, et al. Changes in burnout and satisfaction with work-life balance in physicians and the general US working population between 2011 and 2014. *Mayo Clin Proc.* 2015;90(12):1600-1613.
- O'Malley AS, Grossman JM, Cohen GR, Kemper NM, Pham HH. Are electronic medical records helpful for care coordination? experiences of physician practices. J Gen Intern Med. 2010;25(3):177-185.
- Holden RJ. Cognitive performance-altering effects of electronic medical records: an application of the human factors paradigm for patient safety. *Cogn Technol Work*. 2011;13(1):11-29.

MAYO CLINIC PROCEEDINGS

- Beasley JW, Wetterneck TB, Temte J, et al. Information chaos in primary care: implications for physician performance and patient safety. J Am Board Fam Med. 2011;24(6):745-751.
- Frankel R, Altschuler A, George S, et al. Effects of exam-room computing on clinician-patient communication: a longitudinal qualitative study. J Gen Intern Med. 2005;20(8):677-682.
- Chaudhry B, Wang J, Wu S, et al. Systematic review: impact of health information technology on quality, efficiency, and costs of medical care. Ann Intern Med. 2006;144(10):742-752.
- Shekelle PG, Morton SC, Keeler EB. Costs and benefits of health information technology. *Evid Rep Technol Assess*. 2006; (132):1-71.
- **12.** Bates DW, Teich JM, Lee J, et al. The impact of computerized physician order entry on medication error prevention. *J Am Med Inform Assoc.* 1999;6(4):313-321.
- 13. Osbom CY, Mayberry LS, Mulvaney SA, Hess R. Patient web portals to improve diabetes outcomes: a systematic review. *Curr Diab Rep.* 2010;10(6):422-435.
- Harris LT, Haneuse SJ, Martin DP, Ralston JD. Diabetes quality of care and outpatient utilization associated with electronic patient-provider messaging: a cross-sectional analysis. *Diabetes Care*. 2009;32(7):1182-1187.
- Zhou YY, Kanter MH, Wang JJ, Garrido T. Improved quality at Kaiser Permanente through e-mail between physicians and patients. *Health Affairs*. 2010;29(7):1370-1375.
- King J, Patel V, Jamoom EW, Furukawa MF. Clinical benefits of electronic health record use: national findings. *Health Services Research*. 2014;49(1, pt 2):392-404.
- Black AD, Car J, Pagliari C, et al. The impact of eHealth on the quality and safety of health care: a systematic overview. *PLoS Med.* 2011;8(1):e1000387.
- Slight SP, Berner ES, Galanter VV, et al. Meaningful use of electronic health records: experiences from the field and future opportunities. *JMIR Med Inform*. 2015;3(3):e30.
- Linder JA, Ma J, Bates DW, Middleton B, Stafford RS. Electronic health record use and the quality of ambulatory care in the United States. Arch Intern Med. 2007;167(13):1400-1405.
- Romano MJ, Stafford RS. Electronic health records and clinical decision support systems: impact on national ambulatory care quality. Arch Intern Med. 2011;171(10):897-903.
- Toll E. A piece of my mind: the cost of technology. JAMA. 2012; 307(23):2497-2498.
- Verghese A. Culture shock: patient as icon, icon as patient. N Engl J Med. 2008;359(26):2748-2751.
- Shanafelt T, Gradishar W, Kosty M, et al. Burnout and career satisfaction among U.S. oncologists. J Clin Oncol. 2014;32(7): 678-686.
- Babbott S, Manwell LB, Brown R, et al. Electronic medical records and physician stress in primary care: results from the MEMO Study. J Am Med Inform Assoc. 2014;21 (e1):e100-e106.
- Maslach C, Jackson S, Leiter M. Maslach Burnout Inventory Manual. 3rd ed. Palo Alto, CA: Consulting Psychologists Press; 1996.
- Rafferty JP, Lemkau JP, Purdy RR, Rudisill JR. Validity of the Maslach Burnout Inventory for family practice physicians. J Clin Psychol. 1986;42(3):488-492.
- Lee RT, Ashforth BE. A meta-analytic examination of the correlates of the three dimensions of job burnout. J Appl Psychol. 1996;81(2):123-133.
- Leiter M, Durup J. The discriminant validity of burnout and depression: a confirmatory factor analytic study. Anxiety Stress Coping. 1994;7:357-373.
- **29.** Thomas NK. Resident burnout. JAMA. 2004;292(23): 2880-2889.
- Shanafelt TD, Bradley KA, Wipf JE, Back AL. Burnout and self-reported patient care in an internal medicine residency program. Ann Intern Med. 2002;136(5):358-367.
- Rosen IM, Gimotty PA, Shea JA, Bellini LM. Evolution of sleep quantity, sleep deprivation, mood disturbances, empathy, and burnout among interns. Acad Med. 2006;81 (1):82-85.

- DesRoches CM, Campbell EG, Rao SR, et al. Electronic health records in ambulatory care: a national survey of physicians. N Engl | Med. 2008;359(1):50-60.
- 33. Hsiao CJ, Hing E. Use and Characteristics of Electronic Health Record Systems Among Office-Based Physician Practices: United States, 2001-2012. Hyattsville, MD: National Center for Health Statistics; December 2012:NCHS Data Brief No. 111.
- Patel V, Jamoom E, Hsiao CJ, Furukawa MF, Buntin M. Variation in electronic health record adoption and readiness for meaningful use: 2008-2011. J Gen Intern Med. 2013;28(7): 957-964.
- Karsh BT, Weinger MB, Abbott PA, Wears RL. Health information technology: fallacies and sober realities. J Am Med Inform Assoc. 2010;17(6):617-623.
- West CP, Huschka MM, Novotny PJ, et al. Association of perceived medical errors with resident distress and empathy: a prospective longitudinal study. JAMA. 2006;296(9):1071-1078.
- Shanafelt TD, Balch CM, Bechamps G, et al. Burnout and medical errors among American surgeons. Ann Surg. 2010;251(6): 995-1000.
- West CP, Tan AD, Habermann TM, Sloan JA, Shanafelt TD. Association of resident fatigue and distress with perceived medical errors. JAMA. 2009;302(12):1294-1300.
- Firth-Cozens J, Greenhalgh J. Doctors' perceptions of the links between stress and lowered clinical care. Soc Sci Med. 1997; 44(7):1017-1022.
- Grol R, Mokkink H, Smits A, et al. Work satisfaction of general practitioners and the quality of patient care. *Fam Pract.* 1985; 2(3):128-135.
- Haas JS, Cook EF, Puopolo AL, Burstin HR, Cleary PD, Brennan TA. Is the professional satisfaction of general internists associated with patient satisfaction? J Gen Intern Med. 2000; 15(2):122-128.
- Shanafelt T, Sloan J, Satele D, Balch C. Why do surgeons consider leaving practice? J Am Coll Surg. 2011;212(3):421-422.
- Shanafelt TD, Raymond M, Kosty M, et al. Satisfaction with work-life balance and the career and retirement plans of US oncologists. J Clin Oncol. 2014;32(11):1127-1135.
- Landon BE, Reschovsky JD, Pham HH, Blumenthal D. Leaving medicine: the consequences of physician dissatisfaction. *Med Care*. 2006;44(3):234-242.
- 45. The Joint Commission. Scribe Compliance with Joint Commission Standards. April 11, 2016. http://www. jointcommission.org/mobile/standardsinformation/jcfagdetails. aspx?StandardsFAQId=1208&StandardsFAQChapterId=19& ProgramId=0&ChapterId=O&IsFeatured=False&IsNew=False& Keyword=scribes. Accessed June 2, 2016.
- 46. Reuben DB, Knudsen J, Senelick W, Glazier E, Koretz BK. The effect of a physician partner program on physician efficiency and patient satisfaction. JAMA Intern Med. 2014;174(7): 1190-1193.
- Shultz CG, Holmstrom HL. The use of medical scribes in health care settings: a systematic review and future directions. J Am Board Fam Med. 2015;28(3):371-381.
- **48.** Hopkins K, Sinsky CA. Team-based care: saving time and improving efficiency. *Fam Pract Manag.* 2014;21(6):23-29.
- Anderson RJ. Optimizing the role of nursing staff to enhance physician productivity: one physician's journey. Fam Pract Manag. 2013;20(4):18-22.
- Anderson P, Halley MD. A new approach to making your doctor-nurse team more productive. *Fam Pract Manag.* 2008; 15(7):35-40.
- Sinsky CA, Willard-Grace R, Schutzbank AM, Sinsky TA, Margolius D, Bodenheimer T. In search of joy in practice: a report of 23 high-functioning primary care practices. *Ann Fam Med.* 2013;11(3):272-278.
- Taft T, Lenert L, Sakaguchi F, Stoddard G, Milne C. Effects of electronic health record use on the exam room communication skills of resident physicians: a randomized within-subjects study. J Am Med Inform Assoc. 2015;22(1):192-198.

ELECTRONIC HEALTH RECORDS AND PHYSICIAN BURNOUT

- Ratanawongsa N, Barton JL, Lyles CR, et al. Association between clinician computer use and communication with patients in safety-net clinics. JAMA Intern Med. 2016;176(1): 125-128.
- Rouf E, Whittle J, Lu N, Schwartz MD. Computers in the exam room: differences in physician-patient interaction may be due to physician experience. J Gen Intern Med. 2007;22(1):43-48.
- Makoul G, Curry RH, Tang PC. The use of electronic medical records: communication patterns in outpatient encounters. J Am Med Inform Assoc. 2001;8(6):610-615.
- 56. Silverman H, Ho YX, Kaib S, et al. A novel approach to supporting relationship-centered care through electronic health

record ergonomic training in preclerkship medical education. *Acad Med.* 2014;89(9):1230-1234.

- Allegra C, Hall R, Yothers G. Prevalence of burnout in the U.S. oncology community: results of a 2003 survey. J Oncol Pract. 2005;1:140-147.
- Kuerer HM, Eberlein TJ, Pollock RE, et al. Career satisfaction, practice patterns and burnout among surgical oncologists: report on the quality of life of members of the Society of Surgical Oncology. Ann Surg Oncol. 2007;14(11):3043-3053.
- Shanafelt TD, Balch CM, Bechamps GJ, et al. Burnout and career satisfaction among American surgeons. Ann Surg. 2009; 250(3):463-471.